(Revised 1/3/11)

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

SECRETARY OF THE SENATE

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

17 MAY 1 | PH 12: 17

Form RE-2

In compliance with Du	da 35 2(a) and (a). I m	ake the following disclo	scures with respect to	travel expenses that have been or wil
be reimbursed/paid for			sures with respect to	traver expenses mar nave occir or win
	₹	rization (Form RE-1), <u>A</u> rtification Form with all		v invitee list etc )
	The Heritage	Foundation	attacimients (itinetai	y, mvitee nst, etc.)
,	: all):			· · · - · · -
ravel date(s):	Oth - April 21st	· <u>·····</u>	. <u> </u>	
Jame of accompanying	g family member (if a	n/a		
elationship to Travele	er: Spouse	Child	<del></del>	
F THE COST OF LODO	GING DID NOT INCR	EASE DUE TO THE ACC	COMPANYING SPOU	SE OR DEPENDENT CHILD, ONLY
NCLUDE LODGING C	OSTS IN EMPLOYEE	EXPENSES. (Attach addit		
xpenses for Employe	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	\$0	\$120	\$127.30	\$8 - notebook \$1 - pen
⊠ Actual Amount				
xpenses for Accomp	anying Spouse or De	pendent Child (if applic	able):	<u></u> .
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	\$0	\$0	\$0	\$0
☐ Actual Amount				
Provide a description necessary.): *see atta		ents attended. See Senat	te Rule 35.2(c)(6). (A	Attach additional pages if
\/\1\/2017 (Dale)	EVIN (Printed)	name of traveler)		(Signature of traveler)
	•	MEMBER/OFFICER:		
have made a determin	nation that the expense		ections with travel dead d expenses as defined	scribed in the Employee Pre-Travel in Rule 35.
5/11/17			Signature of Supe	rvising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Spo	nsor(s) of the trip (please list all sponsors): The Heritage Foundation
Des	cription of the trip:Two day educational program that is part of a larger educational fellowship.
 Dat	es of travel: Thursday, April 20 - Friday, April 21, 2017
	e of travel: St. Michaels, MD
	ne and title of Senate invitees: Please see attached list.
I ce	rtify that the trip fits one of the following categories:
_	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  - OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
X	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	– AND –
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
l ce	rtify that:
_	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  - AND -
$\boxtimes$	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal
	except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	<ul> <li>(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.</li> <li>OR -</li> </ul>
	<ul> <li>□ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).</li> <li>- OR -</li> </ul>
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
ł <b>0</b> .	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	The Heritage Foundation has planned and will host the event. Heritage's interest in hosting the event,
	per our mission below, is to provide a forum for discussing public policy issues.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:  The Heritage Foundation is a research and educational institution whose mission is to formulate and
	promote conservative public policies. We are hosting this retreat to further educate the attendees
	on our policy research as part of a larger educational fellowship program.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:  Heritage routinely provides seminars and conferences for members and the public to learn from both
	elected officials and experts in respective fields. Members and staff participate in these events to
	educate the public on the conservative movement.

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Heritage provides da	ily seminars at our heado	quarters for the pu	blic to discuss ways to	further our missi
Heritage has staff the	roughout the country to m	eet with citizens r	egarding issues that ar	e being debated
government or are co	urrently laws.			·
Total Expenses for E	ach Participant:			
	Transportation Expenses	Lodging Expenses	Meai Expenses	Other Expenses
Good Faith estimate  Actual	\$80	\$120	\$128 (\$64 each day)	\$50 for materi (Pens, notebo books on subj matter, notepa coffee)
	a kala lawaliwa an ayant t	hat is amonged or	organized angoifically i	to congressional
congressional particip	e trip involves an event the pation:  n event organized specific	hat is arranged or	organized <i>specifically</i> v	with regard to
b) the trip involves ar	pation:	cally with regard to	organized <i>specifically</i> v	with regard to
b) the trip involves at Reason for selecting	pation: n event organized specific	cally with regard to	organized specifically is congressional particip	pation
b) the trip involves at Reason for selecting	pation: n event organized specific the location of the event	cally with regard to	organized specifically is congressional particip	pation
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congressional participus b) the trip involves and Reason for selecting Heritage limited the Washington, DC.  Name and location of the selection of the selectio	pation: n event organized specific the location of the event search for an appropriate f hotel or other lodging fa	cally with regard to	organized specifically is congressional particip	pation
Congressional particip b) the trip involves are Reason for selecting Heritage limited the Washington, DC.  Name and location of Inn at Perry Cabin, S	pation: n event organized specific the location of the event search for an appropriate f hotel or other lodging fa	cally with regard to venue for our pro	organized specifically is congressional particip	pation
Reason for selecting Heritage limited the Washington, DC.  Name and location of Inn at Perry Cabin, Season(s) for selecting	pation: n event organized specific the location of the event search for an appropriate f hotel or other lodging fa St. Michaels, MD	cally with regard to venue for our processity:	organized specifically no congressional participal gram within a two-hour	ation drive of

Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:
The lodging, food and beverage are all within the per diem level.
Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
Bus transportation will be chartered.
I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:  n/a
I hereby certify that the information contained herein is true, complete and correct. (You must include the
completed signature block below for each travel sponsor.):  Signature of Travel Sponsor:
Name and Title: Kimberly Wallner, Vice President, Policy Outreach and Services
Name of Organization: The Heritage Foundation
Address: 214 Massachusetts Avenue, NE Washington, DC 20002
Telephone Number: 202-548-6820
Fax Number:
E-mail Address: kimberly.wallner@heritage.org



# The Feulner-Weyrich Fellowship Retreat

Thursday, April 20 - Friday, April 21, 2017 The Inn at Perry Cabin | St. Michaels, Maryland

The Heritage Foundation

# **THURSDAY, APRIL 20, 2017**

9:00 a.m. Attendees arrive and board bus

Bus departs to the Inn at Perry Cabin

11:00 a.m.

9:30 a.m.

Bus arrives at the Inn at Perry Cabin

11:00 - 12:00 p.m. **REGISTRATION** 

Attendees check-in to overnight rooms

12:00 - 1:15 p.m. **WORKING LUNCHEON** 

THE POWER OF THE PRESIDENCY:

IMPLICATIONS FOR THE 45TH PRESIDENCY

David Azerrad

Director, B. Kenneth Simon Center for Principles and Politics and AWC Family Foundation Fellow, Institute for Constitutional Government.

The Heritage Foundation

1:15 – 1:30 p.m. **Break** 

1:30-3:00 p.m. Session I

WHAT'S NEXT?

An examination of the Congressional agenda, and the various issues both chambers of the legislature will face this year.

Tommy Binion

Director, Policy Outreach,
The Heritage Foundation

WHAT SHOULD BE NEXT?

A provocative discussion about what is missing from the Congressional debate.

**Group Discussion** 

WHAT CAN COME NEXT?

A situational briefing on the procedural posture of the Senate and House as it relates to the conservative agenda.

#### Rachel Boyard

Director, Policy Services, The Heritage Foundation

3:00-3:15 p.m. Break

3:15-4:15 p.m. Session II

THE DANGERS AND OPPORTUNITIES LURKING IN THE BUREAUCRACY. IS THERE A DEEP STATE?

# Hans von Spakovsky

Manager, Election Law Reform Initiative and Senior Legal Fellow, The Heritage Foundation

4:15 – 4:30 p.m. BREAK

4:30 - 6:00 p.m. Session III

# POLICY EXAMINATION OF TOPICS TO BE COVERED IN THE 115TH CONGRESS

## Justin Bogie

Senior Policy Analyst in Fiscal Affairs, The Heritage Foundation

#### Nicolas Loris

Herbert and Joyce Morgan Research Fellow in Energy and Environmental Policy, The Heritage Foundation

#### Norbert Michel

Senior Research Fellow, Financial Regulations and Monetary Policy,
The Heritage Foundation

#### Dakota Wood

Senior Research Fellow, Defense Programs, The Heritage Foundation

6:00 - 7:00 p.m. BREAK

7:00 – 8:30 p.m. **DINNER KEYNOTE** 

PROCESS AND POLICY CONCERNS FOR THE 115<sup>TH</sup> CONGRESS

**Steve Deace** 

Host, Conservative Review

# 000000002232

# FRIDAY, APRIL 21, 2017

8:30 a.m. Attendees leave room keys and luggage

at the Heritage luggage check

8:30 – 9:30 a.m. Breakfast Buffet Open

9:30 – 10:00 a.m. GROUP EXERCISE PREPARATION

GROUP EXERCISE BREAKOUTS

Participants will be broken into teams where they will prepare to engage in an exercise that reflects a real life legislative scenario

where individuals will play the roles of active lawmakers on a given topic.

10:00 - 10:15 a.m. Break - Fellows break out in teams

10:15 - 11:45 a.m. **SESSION III** 

GROUP EXERCISE

Groups will consist of participants assigned to represent the House of Representatives, the Senate and the White House.

Each group will stage a mock negotiation with the other two groups. Ultimately, all three groups will have to come to consensus in the

context of a legislative scenario that reflects real life pressures and incentives.

12:00 – 12:15 p.m. RETREAT CONCLUDES - CLOSING REMARKS

Tommy Binion

Director, Policy Outreach, The Heritage Foundation

12:15 p.m. Attendees board the bus with their luggage and boxed lunches

2:00 p.m. Bus arrives at The Heritage Foundation



# The Feulner and Weyrich Fellowship Retreat

Thursday, April 20 – Friday, April 21, 2017 The Inn at Perry Cabin | St. Michaels, Maryland

### SENATE ATTENDEE LIST

#### **About the List:**

The following individuals were extended an invitation to the Feulner and Weyrich Fellowship and retreat due to their interest in conservative policy.

		Senate	
Sean	McLean	Senator Ted Cruz	Commerce Legislative Assistant
Kevin	Kincheloe	Senator James Lankford	Legislative Assistant
Caleb	Orr	Senator Marco Rubio	Legislative Assistant
Aubrey	Vaughan	Senator Rand Paul	Legislative Counsel
Clint	Brown	Senate Steering	Policy Director

(Revised 10/19/15)

# **EMPLOYEE PRE-TRAVEL AUTHORIZATION**

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the <u>Select Committee</u> on <u>Ethics</u> in <u>SH-220</u>. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	Kevin Kincheloe
Employing Office/Committee:	U.S. Senator James Lankford
Private Sponsor(s) (list all): Heritage For	ındation
Travel date(s): Thursday, April 20th - F	
Note: If you plan to extend the trip;	for any reason you must notify the Committee.
Destination(s): St. Michaels, MD	<del></del>
Explain how this trip is specifically connect	ted to the traveler's official or representational duties:
Legislative Assistant by providing an r	hat is part of a larger educational fellowship sponsored by the Heritage he fellowship meeting relates to my position in the Senate as a resources and continuing education on issues within my legislative budget, and understanding how to message policy solutions.
Name of accompanying family member (if a Relationship to Employee: Spouse	
I certify that the information contained in the Contained	(Signature of Employee)
I, Secretary for the Majority, Secretary for the Min  (Print Senator s/Officer's Name)	hereby authorize (Print Traveler's Name)
related expenses for travel to the event descr	accept payment or reimbursement for necessary transportation, lodging, and ribed above. I have determined that this travel is in connection with his or her der, and will not create the appearance that he or she is using public office for
have also determined that the attendance of of the Senate. (signify "ves" by checking box)	f the employee's spouse or child is appropriate to assist in the representation

(Signature of Supervising Sonator/Vijicer

Form RE-1

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

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Sp	consor(s) of the trip (please list all sponsors): The Heritage Foundation
D <sub>0</sub>	escription of the trip:
 Da	ates of travel: Thursday, April 20 - Friday, April 21, 2017
	ace of travel: St. Michaels, MD
	ame and title of Senate invitees: Please see attached list.
	ertify that the trip fits one of the following categories:
_	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
Σ	[ certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
×	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  - AND -
×	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobby ists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	The Heritage Foundation has planned and will host the event. Heritage's interest in hosting the event,
	per our mission below, is to provide a forum for discussing public policy issues.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	The Heritage Foundation is a research and educational institution whose mission is to formulate and
	promote conservative public policies. We are hosting this retreat to further educate the attendees
	on our policy research as part of a larger educational fellowship program.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	Heritage routinely provides seminars and conferences for members and the public to learn from both
	elected officials and experts in respective fields. Members and staff participate in these events to
	educate the public on the conservative movement.

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Heritage provides da	ily seminars at our heado	uarters for the pu	blic to discuss ways to	further our mission
Heritage has staff thr	oughout the country to m	eet with citizens re	egarding issues that ar	re being debated ir
government or are cu	urrently laws.			
Total Expenses for Ea	ach Participant:			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
Good Faith estimate  Actual Amounts	\$80	\$120	\$128 (\$64 each day)	\$50 for materia (Pens, noteboo books on subje matter, notepad coffee)
articipation or b) the	rip involves an event that e trip involves an event the pation:	t is arranged or org nat is arranged or o	ganized without regard organized specifically	d to congressional with regard to
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21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	The lodging is at the per diem level. The food & beverage has been negotiated at the lowest possible cost at the venue with a rate of \$64 per day. We are only able to purchase food through the venue, but are minimizing costs with boxed lunch & cont. breakfast.  Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
22.					
	Bus transportation will be chartered.				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).  List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
24.					
	n/a				
25.	I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):  Signature of Travel Sponsor:				
	Name and Title: Kimberly Wallner, Vice President, Policy Outreach and Services				
	Name of Organization: The Heritage Foundation				
	Address: 214 Massachusetts Avenue, NE Washington, DC 20002				
	Telephone Number: 202-548-6820				
	Fax Number:				
	E-mail Address: kimberly.wallner@heritage.org				

#### **Invitation**



# The Feulner and Weyrich Fellowship Retreat

Thursday, April 20 – Friday, April 21, 2017
The Inn at Perry Cabin
St. Michaels, Maryland

The purpose of this trip is to provide Feulner and Weyrich Fellows with the opportunity to learn about the structure of government as the Founders intended, review the current authority of the other branches of government, discuss what this means for the legislative branch and conservative ideals.



# The Feulner and Weyrich Fellowship Retreat

Thursday, April 20 – Friday, April 21, 2017 The Inn at Perry Cabin | St. Michaels, Maryland

# Invitation List

## **About the List:**

The following individuals were extended an invitation to the Feulner and Weyrich Fellowship and retreat due to their interest in conservative policy.

Senate				
Sean	McLean	Senator Ted Cruz	Commerce Legislative Assistant	
Brian	Colas	Senator Tom Cotton	Deputy Legislative Director	
Kevin	Kincheloe	Senator James Lankford	Legislative Assistant	
Caleb	Оп	Senator Marco Rubio	Legislative Assistant	
Aubrey	Vaughn	Senator Rand Paul	Legislative Counsel	
Clint	Brown	Senate Steering	Policy Director	
Chris	Prandoni	Senator Mike Lee	Legislative Assistant	
Brad	Watts	Senate Judiciary Committee	Counsel	



# The Feulner and Weyrich Fellowship Retreat

Thursday, April 20 - Friday, April 21, 2017 The Inn at Perry Cabin | St. Michaels, Maryland

# **THURSDAY, APRIL 20, 2017**

9:00 a.m. Attendees arrive and board bus The Heritage Foundation

9:30 a.m.

Bus departs to the Inn at Perry Cabin
Bus arrives at the Inn at Perry Cabin

11:00 - 12:00 p.m. **REGISTRATION** 

Attendees check-in to overnight rooms

12:00 - 1:15 p.m. LUNCHEON:

PRESIDENT TRUMP'S AGENDA AND MODE OF OPERATION

A closer analysis of how he got to the White House and how he will exercise the power of the Presidency

Steve Moore Visiting Fellow

The Heritage Foundation

1:15 – 1:30 p.m. **Break** 

1:30 - 3:00 p.m. Whats Next?

An examination of the agenda that conservatives will be seeking to enact over the next four years

Ed Corrigan

Executive Director, Senate Steering Committee

WHAT SHOULD BE NEXT?

A provocative discussion about whats missing from the debate over conservative policies

Group Discussion

WHAT CAN COME NEXT?

A situational briefing on the procedural posture of the Senate as it relaters to the conservative

agenda

Rachel Bovard

Director, Policy Services

The Heritage Foundation

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3:00 – 4:00 p.m. The Dangers and Opportunities Lurking in the bureacracy. Is there a Deep State?

Hans Van Spakovsky
Senior Legal Fellow
The Heritage Foundation

4:00 - 6:00 p.m. Group Exericse Breakouts

Participants will be broken into teams where they will prepare to engage in an exercise that reflects a real life legislative scenario where individuals will play the roles of active lawmakers on a given topic.

BREAK

7:00 – 8:15 p.m. Dinner Discussion: Group Exercise: "The Dirty Business of Legislating

**AMONG COMPETING PRIORITIES"** 

# FRIDAY, APRIL 21, 2017

6:00 - 7:00 p.m.

8:30 a.m. Attendees leave luggage at the Heritage luggage check

9:00 – 10:30 a.m. Breakfast Session: The Art of Persuasion in an age of Message testing

Genevieve Wood

Senior Communications Fellow The Heritage Foundation

10:30 - 10:45 a.m. BREAK

10:45 - 12:00 p.m. FEARLESS LEADERSHIP: HOW TO REACT IN ADVERSE SITUATIONS

SPEAKER TBD

12:00 - 12:15 p.m. **CLOSING REMARKS** 

Kimberly Wallner

Vice President, Policy Services and Outreach,

The Heritage Foundation

12:15 p.m. RETREAT CONCLUDES

12:30 p.m. Attendees board the buses; boxed lunches provided on board

2:00 p.m. Bus arrives at The Heritage Foundation